



Fixed Income Offering Report

Prepared For: CD Buyers



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Avail (000's)	Description	State Restr.	Rating	Coupon	Freq.	Maturity	YTW	Net Y	YTM	Price	Settlement	
Min. Qty	CUSIP	Coupon Details	Insurance	Underlying	Type	Term	Next Call	TEY	TEY	TEY	Income	Market
3435 1	14042RVH1	Capital One Bank NA CD	NONE FDIC	-/- -/-	4.800 Fixed	SA 3 Years	11/03/2025	4.800	4.800	100.000 \$81,762.41	11/02/2022 New Issue	
3024 1	14042RVG3	Capital One Bank NA CD	NONE FDIC	-/- -/-	4.750 Fixed	SA 2 Years	11/04/2024	4.750	4.750	100.000 \$71,229.70	11/02/2022 New Issue	
2217 1	02589AEB4	American Express NB CD	NONE FDIC	-/- -/-	4.700 Fixed	SA 3 Years	11/03/2025	4.700	4.700	100.000 \$51,671.28	11/02/2022 New Issue	
2495 1	795451CH4	Sallie Mae Bank CD	OH, TX FDIC	-/- -/-	4.700 Fixed	SA 3 Years	11/03/2025	4.700	4.700	100.000 \$58,150.59	11/02/2022 New Issue	
1797 1	05580AR97	BMW Bank of NA CD	OH FDIC	-/- -/-	4.700 Fixed	SA 3 Years	11/04/2025	4.700	4.700	100.000 \$41,882.41	11/04/2022 New Issue	
1525 1	34387AFF1	FLUSHING BANK FFIC 4.7 11/04/25	NONE FDIC	-/- -/-	4.700 Fixed	MO 3 Years	11/04/2025	4.700	4.700	100.000 \$67,747.60	11/04/2022 New Issue	
211 1	40449HAD9	HABIB AMERICAN BANK NEW YORK	FDIC	-/- -/-	4.450 Fixed	SA 3 Years	10/27/2025	4.672	4.672	99.385 \$9,389.50	11/01/2022 Secondary	
15 1	795451CF8	SALLIE MAE BANK	OH, TX FDIC	-/- -/-	4.650 Fixed	SA 3 Years	10/27/2025	4.666	4.666	99.953 \$697.50	11/01/2022 Secondary	
286 1	34387AFE4	Flushing Bank (NY)	None FDIC	-/- -/-	4.650 Fixed	MO 18 Months	05/06/2024	4.650	4.650	100.000 \$12,570.29	11/04/2022 New Issue	
1423 1	02589AEA6	American Express NB CD	NONE FDIC	-/- -/-	4.650 Fixed	SA 2 Years	11/04/2024	4.650	4.650	100.000 \$32,812.82	11/02/2022 New Issue	
48166 1	34387AFC8	FLUSHING BANK	NONE FDIC	-/- -/-	4.650 Fixed	MO 2 Years	11/04/2024	4.650	4.650	100.000 \$2,116,994.67	11/04/2022 New Issue	
2850 1	795451CG6	Sallie Mae Bank CD	OH, TX FDIC	-/- -/-	4.650 Fixed	SA 2 Years	11/04/2024	4.650	4.650	100.000 \$65,717.88	11/02/2022 New Issue	
605 1	05580AS21	BMW Bank of NA CD	OH FDIC	-/- -/-	4.650 Fixed	SA 2 Years	11/04/2024	4.650	4.650	100.000 \$13,950.64	11/04/2022 New Issue	
628 1	254673X43	Discover Bank CD	NONE FDIC	-/- -/-	4.650 Fixed	SA 3 Years	11/03/2025	4.650	4.650	100.000 \$14,480.99	11/01/2022 New Issue	
2685 1	40449HAE7	HABIB AMERICAN BANK NEW YORK	FDIC	-/- -/-	4.400 Fixed	SA 2 Years	10/28/2024	4.620	4.620	99.585 \$118,140.00	11/01/2022 Secondary	
1000 1	40449HAF4	HABIB AMERICAN BANK NEW YORK	FDIC	-/- -/-	4.350 Fixed	SA 18 Months	04/29/2024	4.607	4.607	99.632 \$43,500.00	11/01/2022 Secondary	
1347 1	69506YUN7	Pacific Western Bank	None FDIC	-/- -/-	4.600 Fixed	SA 18 Months	05/02/2024	4.600	4.600	100.000 \$30,726.36	11/02/2022 New Issue	
3262 1	34387AFD6	Flushing Bank (NY)	None FDIC	-/- -/-	4.600 Fixed	MO 18 Months	05/06/2024	4.600	4.600	100.000 \$141,829.97	11/04/2022 New Issue	
134 1	254673Y26	Discover Bank CD	NONE FDIC	-/- -/-	4.600 Fixed	SA 2 Years	11/01/2024	4.600	4.600	100.000 \$3,056.67	11/01/2022 New Issue	

137,019

Total Par & No. Line Items

34

Effective Tax Rate = 37.00%

Avail (000's)	Description	State Restr.	Rating	Coupon	Freq.	Maturity	YTW	Net Y	YTM	Price	Settlement
Min. Qty	CUSIP	Insurance	Underlying	Type	Term	Next Call	TEY	TEY	TEY	Income	Market
	Coupon Details										
294 10	319477AN5	FIRST CITIZENS BANK & TRUST COMPANY	-/-	4.700	SA	10/28/2025	4.592	4.592	4.592	100.298	11/01/2022
		FDIC	-/-	Fixed	3 Years					\$13,818.00	Secondary
500 1	02589AE99	AMERICAN EXPRESS NATIONAL BANK	-/-	4.650	SA	10/27/2025	4.582	4.582	4.582	100.187	11/01/2022
		FDIC	-/-	Fixed	3 Years					\$23,250.00	Secondary
42 1	254673X92	Discover Bank CD	-/-	4.550	SA	05/01/2024	4.550		4.550	100.000	11/01/2022
		FDIC	-/-	Fixed	18 Months					\$947.65	New Issue
19009 1	34520LAS2	Forbright Bank	-/-	4.550	MO	11/01/2024	4.550		4.550	100.000	11/02/2022
		FDIC	-/-	Fixed	2 Years					\$791,451.43	New Issue
19243 1	34520LAR4	Forbright Bank	-/-	4.550	MO	11/03/2025	4.550		4.550	100.000	11/02/2022
		FDIC	-/-	Fixed	3 Years					\$801,194.17	New Issue
355 20	05600XKE9	BMO HARRIS BANK, NATIONAL ASSOCIATION	-/-	4.650	SA	11/01/2024	4.540	4.540	4.540	100.207	11/01/2022
		FDIC	-/-	Fixed	2 Years					\$16,507.50	Secondary
35 35	254673U20	DISCOVER BANK	-/-	4.200	SA	10/03/2024	4.536	4.536	4.536	99.381	11/01/2022
		FDIC	-/-	Fixed	2 Years					\$1,470.00	Secondary
300 20	05600XKD1	BMO HARRIS BANK, NATIONAL ASSOCIATION	-/-	4.600	SA	05/01/2024	4.527	4.527	4.527	100.103	11/01/2022
		FDIC	-/-	Fixed	1.5 Years					\$13,800.00	Secondary
382 10	254673W85	DISCOVER BANK	-/-	4.500	SA	10/24/2025	4.500	4.500	4.500	99.998	11/01/2022
		FDIC	-/-	Fixed	3 Years					\$17,190.00	Secondary
7542 1	06654BEG2	Bankwell Bank	-/-	4.500	MAT	11/08/2023	4.500		4.500	100.000	11/08/2022
		FDIC	-/-	Fixed	12 Months					\$0.00	New Issue
273 1	22766AJS5	CrossFirst Bank	-/-	4.500	QU	01/04/2024	4.500		4.500	100.000	11/04/2022
		FDIC	-/-	Fixed	14 Months					\$9,188.51	New Issue
508 1	22766AJQ9	CrossFirst Bank	-/-	4.500	QU	02/05/2024	4.500		4.500	100.000	11/04/2022
		FDIC	-/-	Fixed	15 Months					\$17,098.03	New Issue
221 1	81424TAT1	SECURITY FINANCIAL BANK	-/-	4.500	MO	02/07/2024	4.500		4.500	100.000	11/07/2022
		FDIC	-/-	Fixed	15 Months					\$9,100.36	New Issue
9705 1	20364ACX1	COMMTY FINANCIAL SVC	-/-	4.500	MO	05/06/2024	4.500		4.500	100.000	11/04/2022
		FDIC	-/-	Fixed	18 Months					\$399,633.29	New Issue
1505 1	59319LAC9	MI BANK	-/-	4.500	MO	05/08/2024	4.500		4.500	100.000	11/08/2022
		FDIC	-/-	Fixed	18 Months					\$61,973.01	New Issue
137,019		Total Par & No. Line Items									
			34								Effective Tax Rate = 37.00%

Legend:

AMT: Alternative Minimum Tax, Attr: Attributes, BPS: Basis Points, BQ: Bank Qualified, C: Callable, CB: Corporate Bond, CD: Certificate of Deposit, Chng: Change, Corp: Corporate Bond, CV: Convertible, EC: Extraordinary Call, E.PX: End Price, Est: Estimated, ETM: Escrowed to Maturity, GB: Green Bond, Insr: Insurance, Int.: Interest, MI: Material Information, MN: Material News, Mtrl Info: Material Information, MUNI: Municipal Bond, NC: Non-Callable, OID: Original Issue Discount, Prem Call: Premium Call, PreRe: Pre-refunded, Pt: Puttable, R: Refunded, Rev: Revenue, RF: Forward Refunded, Settle: Settlement Date, SF/Sinker: Sinking Fund, S.Px: Start Price, STEP: Stepped Coupon, Structure: Structured Security, Survivor Opt (SO): Survivor Option, Taxable: Federally Taxable, TBCO: Tobacco, Trea: Treasury Bond, Under: Underlying Credit Ratings, UST/TREAS: U.S. Treasury, X-O Refunded Cross-over Refunded, Yrs: Years, YTW: Yield to Worst, YTM: Yield to Maturity, *: Powered by Bing

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The offerings that appear on this worksheet may not provide a fair or balanced comparison. Therefore, carefully evaluate the offerings' individual characteristics in order to make an informed decision. Factors such as rating agencies' outlook, issuers' financials, call features and principal/interest income source can widely vary between issues. When considering "bond swaps" considerations should include but not limited to: rating/quality, coupon rates/returns, call features, and tax benefits.

Interest income from municipal bonds may be subject to the alternative minimum tax. Municipal bonds are federally tax-free but other state and local taxes may apply.

CD's are FDIC Insured and offer a fixed rate of return if held to maturity.

Agencies securities are subject to additional risk including prepayment and extension risk.

Duration is a measure of the sensitivity of the price (the value of principal) of a fixed-income investment to a change in interest rates. It is expressed as a number of years. Rising interest rates mean falling bond prices, while declining interest rates mean rising bond prices. The bigger the duration number, the greater the interest-rate risk or reward for bond prices.

Ratings are subject to change. Below are the definitions of only one rating agency as there are others which may define their ratings differently

Investors should consult their financial advisor for more information prior to investing.

S&P Rating Scale Definitions:

AAA An obligation rated 'AAA' has the highest rating assigned by Standard & Poor's. The obligor's capacity to meet its financial commitment on the obligation is extremely strong.

AA An obligation rated 'AA' differs from the highest-rated obligations only to a small degree. The obligor's capacity to meet its financial commitment on the obligation is very strong.

A An obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong.

BBB An obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

BB, B, CCC, CC, and C Obligations rated 'BB', 'B', 'CCC', 'CC', and 'C' are regarded as having significant speculative characteristics. 'BB' indicates the least degree of speculation and 'C' the highest. While such obligations will likely have some quality and protective characteristics, these may be outweighed by large uncertainties or major exposures to adverse conditions.

D An obligation in payment default.

*The ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.