



Fixed Income Offering Report

Prepared For: Corporate Bond Buyers



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Avail (000's)	Description	Attributes	Rating	Coupon	Maturity	YTW	Net Y	YTM	Price	Settlement	
Min. Qty	CUSIP	Coupon Details	Insurance	Underlying	Type	Next Call	TEY	TEY	TEY	Income	Market
600 200	40428HTA0	HSBC USA, INC.		A1/A- -/	3.750 Fixed	05/24/2024	4.799	4.799	4.799	98.435 \$22,500.00	11/01/2022 Secondary
250 2	06051GF53	BANK OF AMERICA CORPORATION		A2/A- -/	3.875 Fixed	08/01/2025	4.687	4.687	4.687	97.923 \$9,687.50	11/01/2022 Secondary
200 2	38141GVM3	GOLDMAN SACHS GROUP, INC.		A2/BBB+ -/	4.000 Fixed	03/03/2024	4.464	4.464	4.464	99.399 \$8,000.00	11/01/2022 Secondary
100 10	857477AT0	STATE STREET CORPORATION		A1/A -/	3.550 Fixed	08/18/2025	4.446	4.446	4.446	97.664 \$3,550.00	11/01/2022 Secondary
250 10	025816CV9	AMERICAN EXPRESS COMPANY		A2/BBB+ -/	3.375 Fixed	05/03/2024	4.409	4.409	4.409	98.509 \$8,437.50	11/01/2022 Secondary
100 10	38141GZP2	GOLDMAN SACHS GROUP, INC.		A2/BBB+ -/	3.000 Fixed	03/15/2024	4.407	4.407	4.407	98.143 \$3,000.00	11/01/2022 Secondary
250 10	89236TKC8	TOYOTA MOTOR CREDIT CORP.		A1/A+ -/	3.950 Fixed	06/30/2025	4.383	4.383	4.383	98.917 \$9,875.00	11/01/2022 Secondary
175 15	69371RS23	PACCAR FINANCIAL CORP		A1/A+ -/	4.950 Fixed	10/03/2025	4.373	4.373	4.373	101.564 \$8,662.50	11/01/2022 Secondary
250 10	24422EWJ4	JOHN DEERE CAPITAL CORPORATION		A2/A -/	4.050 Fixed	09/08/2025	4.373	4.373	4.373	99.139 \$10,125.00	11/01/2022 Secondary
575 100	40434CAD7	HSBC USA, INC.		A1/A- -/	3.500 Fixed	06/23/2024	4.323	4.323	4.323	98.703 \$20,125.00	11/01/2022 Secondary
400 20	69371RR99	PACCAR FINANCIAL CORP		A1/A+ -/	3.550 Fixed	08/11/2025	4.272	4.272	4.272	98.122 \$14,200.00	11/01/2022 Secondary
10 10	63743FUN4	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION	SO	A2/A- -/	3.200 Fixed	09/15/2024	4.193	4.193	4.193	98.214 \$320.00	11/01/2022 Secondary
1000 5	89236TKG9	TOYOTA MOTOR CREDIT CORP.		A1/A+ -/	4.400 Fixed	09/20/2024	4.167	4.167	4.167	100.414 \$44,000.00	11/01/2022 Secondary
20 10	63743FUE4	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION	SO	A2/A- -/	3.350 Fixed	08/15/2024	4.161	4.161	4.161	98.604 \$670.00	11/01/2022 Secondary
3 3	24422EUE7	JOHN DEERE CAPITAL CORPORATION		A2/A -/	3.450 Fixed	03/13/2025	4.155	4.155	4.155	98.422 \$103.50	11/01/2022 Secondary
179 10	14912L6G1	CATERPILLAR FINANCIAL SERVICES CORPORATION		A2/A -/	3.250 Fixed	12/01/2024	4.069	4.069	4.069	98.377 \$5,817.50	11/01/2022 Secondary
1875 20	24422EWM7	JOHN DEERE CAPITAL CORPORATION		A2/A -/	4.550 Fixed	10/11/2024	4.060	4.060	4.060	100.905 \$85,312.50	11/01/2022 Secondary
1863 1	17330Y4T4	CITIGROUP GLOBAL MARKETS HOLDINGS INC.		A2/A -/	5.500 Fixed	10/31/2023	4.057	4.057	4.057	101.403 \$102,465.00	11/01/2022 Secondary
525 15	46625HJX9	JPMORGAN CHASE & CO.		A1/A- -/	3.625 Fixed	05/13/2024	4.034	4.034	4.034	99.396 \$19,031.25	11/01/2022 Secondary

18,118

Total Par & No. Line Items

20

Effective Tax Rate = 37.00%

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Min. Qty	CUSIP	Insurance	Underlying	Type	Next Call	TEY	TEY	TEY	Income	Market
9493	06051GFF1		A2/A-	4.000	04/01/2024	4.029	4.029	4.029	99.958	11/01/2022
2			-/-	Fixed					\$379,720.00	Secondary
18,118	Total Par & No. Line Items	20				Effective Tax Rate = 37.00%				

Legend:

AMT: Alternative Minimum Tax, Attr: Attributes, BPS: Basis Points, BQ: Bank Qualified, C: Callable, CB: Corporate Bond, CD: Certificate of Deposit, Chng: Change, Corp: Corporate Bond, CV: Convertible, EC: Extraordinary Call, E.PX: End Price, Est: Estimated, ETM: Escrowed to Maturity, GB: Green Bond, Insr: Insurance, Int.: Interest, MI: Material Information, MN: Material News, Mtrl Info: Material Information, MUNI: Municipal Bond, NC: Non-Callable, OID: Original Issue Discount, Prem Call: Premium Call, PreRe: Pre-refunded, Pt: Puttable, R: Refunded, Rev: Revenue, RF: Forward Refunded, Settle: Settlement Date, SF/Sinker: Sinking Fund, S.Px: Start Price, STEP: Stepped Coupon, Structure: Structured Security, Survivor Opt (SO): Survivor Option, Taxable: Federally Taxable, TBCO: Tobacco, Trea: Treasury Bond, Under: Underlying Credit Ratings, UST/TREAS: U.S. Treasury, X-O Refunded Cross-over Refunded, Yrs: Years, YTW: Yield to Worst, YTM: Yield to Maturity, *: Powered by Bing

Disclaimer:

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The offerings that appear on this worksheet may not provide a fair or balanced comparison. Therefore, carefully evaluate the offerings' individual characteristics in order to make an informed decision. Factors such as rating agencies' outlook, issuers' financials, call features and principal/interest income source can widely vary between issues. When considering "bond swaps" considerations should include but not limited to: rating/quality, coupon rates/returns, call features, and tax benefits.

Interest income from municipal bonds may be subject to the alternative minimum tax. Municipal bonds are federally tax-free but other state and local taxes may apply.

CD's are FDIC Insured and offer a fixed rate of return if held to maturity.

Agencies securities are subject to additional risk including prepayment and extension risk.

Duration is a measure of the sensitivity of the price (the value of principal) of a fixed-income investment to a change in interest rates. It is expressed as a number of years. Rising interest rates mean falling bond prices, while declining interest rates mean rising bond prices. The bigger the duration number, the greater the interest-rate risk or reward for bond prices.

Ratings are subject to change. Below are the definitions of only one rating agency as there are others which may define their ratings differently

Investors should consult their financial advisor for more information prior to investing.

S&P Rating Scale Definitions:

AAA An obligation rated 'AAA' has the highest rating assigned by Standard & Poor's. The obligor's capacity to meet its financial commitment on the obligation is extremely strong.

AA An obligation rated 'AA' differs from the highest-rated obligations only to a small degree. The obligor's capacity to meet its financial commitment on the obligation is very strong.

A An obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong.

BBB An obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

BB, B, CCC, CC, and C Obligations rated 'BB', 'B', 'CCC', 'CC', and 'C' are regarded as having significant speculative characteristics. 'BB' indicates the least degree of speculation and 'C' the highest. While such obligations will likely have some quality and protective characteristics, these may be outweighed by large uncertainties or major exposures to adverse conditions.

D An obligation in payment default.

*The ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.