



Fixed Income Offering Report

Prepared For: CD Buyer



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Avail (000's)	Description	State Restr.	Rating	Coupon	Freq.	Maturity	YTW	Net Y	YTM	Price	Settlement
Min. Qty	CUSIP	Coupon Details	Insurance	Underlying	Type	Term	TEY	TEY	TEY	Income	Market
1959 1	78658RKQ3	Safra National Bank of New York	FDIC	-/-	4.650 Fixed	MAT 12 Months	11/27/2023	4.650	4.650	100.000 \$90,843.93	11/28/2022 New Issue
12755 1	69355NBH7	PNC BANK, NATIONAL ASSOCIATION	FDIC	-/-	4.650 Fixed	MAT 9 Months	08/23/2023	4.650	4.650	100.000 \$443,611.91	11/23/2022 New Issue
12559 1	32026UZC3	FIRST FOUNDATION BAN	CA, HI, NV FDIC	-/-	4.650 Fixed	MAT 12 Months	11/30/2023	4.650	4.650	100.000 \$583,993.50	11/30/2022 New Issue
22141 1	133033EK2	The Camden National Bank	FDIC	-/-	4.650 Fixed	MO 12 Months	11/30/2023	4.650	4.650	100.000 \$1,029,556.50	11/30/2022 New Issue
3421 1	923450DF4	Veritex Community Bank	TX FDIC	-/-	4.600 Fixed	MAT 9 Months	08/28/2023	4.600	4.600	100.000 \$117,701.15	11/28/2022 New Issue
1825 1	78658RKP5	Safra National Bank of New York	FDIC	-/-	4.600 Fixed	MAT 11 Months	10/30/2023	4.600	4.600	100.000 \$77,280.00	11/28/2022 New Issue
5392 1	060243JJ2	BANGOR SAVINGS BANK	ME FDIC	-/-	4.600 Fixed	MAT 12 Months	11/22/2023	4.600	4.600	100.000 \$247,352.46	11/23/2022 New Issue
250 25	691198AC9	OWINGSVILLE BANKING COMPANY	FDIC	-/-	4.600 Fixed	MAT 12 Months	11/17/2023	4.595	4.595	100.003 \$11,468.49	11/22/2022 Secondary
750 1	05580AS96	BMW BANK OF NORTH AMERICA	OH FDIC	-/-	4.550 Fixed	MAT 9 Months	08/25/2023	4.550	4.550	100.000 \$25,523.63	11/25/2022 New Issue
480 1	98970LFS7	ZIONS BANCORP NA	None FDIC	/	4.550 Fixed	MAT 9 Months	08/18/2023	4.503	4.503	100.032 \$16,380.00	11/22/2022 Secondary
48024 1	914098DF2	University Bank	FDIC	-/-	4.500 Fixed	MAT 6 Months	05/30/2023	4.500	4.500	100.000 \$1,071,658.85	11/30/2022 New Issue
14735 1	32026UYZ3	FIRST FOUNDATION BAN	CA, HI, NV FDIC	-/-	4.500 Fixed	MAT 9 Months	08/30/2023	4.500	4.500	100.000 \$495,943.77	11/30/2022 New Issue
3407 1	13005CBU4	California Bank of Commerce	NONE FDIC	-/-	4.500 Fixed	MAT 12 Months	11/22/2023	4.500	4.500	100.000 \$153,315.00	11/22/2022 New Issue
1886 1	02007GD91	Ally Bank CD	NONE FDIC	-/-	4.500 Fixed	MAT 12 Months	11/24/2023	4.500	4.500	100.000 \$84,637.48	11/25/2022 New Issue
525 1	06740KRF6	BARCLAYS BANK DELAWARE	NONE FDIC	-/-	4.650 Fixed	MAT 12 Months	11/16/2023	4.495	4.495	100.143 \$24,412.50	11/22/2022 Secondary
11525 1	69355NBF1	PNC BANK, NATIONAL ASSOCIATION	FDIC	-/-	4.450 Fixed	MAT 6 Months	05/23/2023	4.450	4.450	100.000 \$254,323.60	11/23/2022 New Issue
181 10	06428FZW0	BANK OF CHINA LTD NEW YORK BRANCH	FN, MT, OH, TX FDIC	-/-	4.650 Fixed	MAT 12 Months	11/16/2023	4.444	4.444	100.191 \$8,416.50	11/22/2022 Secondary
59 1	20033AA55	COMENITY CAPITAL BANK SALT LAKE CITY UTAH	OH, TX FDIC	-/-	3.300 Fixed	MO 8 Months	07/31/2023	4.442	4.442	99.228 \$1,296.22	11/22/2022 Secondary
79 10	90348J4S6	UBS BANK USA	NONE FDIC	-/-	3.050 Fixed	MO 9 Months	08/03/2023	4.438	4.438	99.050 \$1,802.17	11/22/2022 Secondary
147,431	Total Par & No. Line Items		22	Effective Tax Rate = 37.00%							

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Min. Qty	CUSIP	Insurance	Underlying	Type	Term	Next Call	TEY	TEY	TEY	Income	Market	
200	05600XJM3	BMO HARRIS BANK, NATIONAL ASSOCIATION	-/-	4.150	SA	10/30/2023	4.434	4.434	4.434	99.732	11/22/2022	
25		FDIC	-/-	Fixed	11 Months					\$8,982.19	Secondary	
52	38148PT64	GOLDMAN SACHS BANK USA	-/-	3.350	SA	08/01/2023	4.432	4.432	4.432	99.262	11/22/2022	
1		FDIC	-/-	Fixed	9 Months					\$1,742.00	Secondary	
5226	066519TK5	BankUnited, N.A.	-/-	4.400	MAT	05/23/2023	4.400		4.400	100.000	11/23/2022	
1		FDIC	-/-	Fixed	6 Months					\$114,027.02	New Issue	
147,431	Total Par & No. Line Items		22									Effective Tax Rate = 37.00%

Legend:

AMT: Alternative Minimum Tax, Attr: Attributes, BPS: Basis Points, BQ: Bank Qualified, C: Callable, CB: Corporate Bond, CD: Certificate of Deposit, Chng: Change, Corp: Corporate Bond, CV: Convertible, EC: Extraordinary Call, E.PX: End Price, Est: Estimated, ETM: Escrowed to Maturity, GB: Green Bond, Insr: Insurance, Int.: Interest, MI: Material Information, MN: Material News, Mtrl Info: Material Information, MUNI: Municipal Bond, NC: Non-Callable, OID: Original Issue Discount, Prem Call: Premium Call, PreRe: Pre-refunded, Pt: Puttable, R: Refunded, Rev: Revenue, RF: Forward Refunded, Settle: Settlement Date, SF/Sinker: Sinking Fund, S.Px: Start Price, STEP: Stepped Coupon, Structure: Structured Security, Survivor Opt (SO): Survivor Option, Taxable: Federally Taxable, TBCO: Tobacco, Trea: Treasury Bond, Under: Underlying Credit Ratings, UST/TREAS: U.S. Treasury, X-O Refunded Cross-over Refunded, Yrs: Years, YTW: Yield to Worst, YTM: Yield to Maturity, *: Powered by Bing

Disclaimer:

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The offerings that appear on this worksheet may not provide a fair or balanced comparison. Therefore, carefully evaluate the offerings' individual characteristics in order to make an informed decision. Factors such as rating agencies' outlook, issuers' financials, call features and principal/interest income source can widely vary between issues. When considering "bond swaps" considerations should include but not limited to: rating/quality, coupon rates/returns, call features, and tax benefits.

Interest income from municipal bonds may be subject to the alternative minimum tax. Municipal bonds are federally tax-free but other state and local taxes may apply.

CD's are FDIC Insured and offer a fixed rate of return if held to maturity.

Agencies securities are subject to additional risk including prepayment and extension risk.

Duration is a measure of the sensitivity of the price (the value of principal) of a fixed-income investment to a change in interest rates. It is expressed as a number of years. Rising interest rates mean falling bond prices, while declining interest rates mean rising bond prices. The bigger the duration number, the greater the interest-rate risk or reward for bond prices.

Ratings are subject to change. Below are the definitions of only one rating agency as there are others which may define their ratings differently

Investors should consult their financial advisor for more information prior to investing.

S&P Rating Scale Definitions:

AAA An obligation rated 'AAA' has the highest rating assigned by Standard & Poor's. The obligor's capacity to meet its financial commitment on the obligation is extremely strong.

AA An obligation rated 'AA' differs from the highest-rated obligations only to a small degree. The obligor's capacity to meet its financial commitment on the obligation is very strong.

A An obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong.

BBB An obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

BB, B, CCC, CC, and C Obligations rated 'BB', 'B', 'CCC', 'CC', and 'C' are regarded as having significant speculative characteristics. 'BB' indicates the least degree of speculation and 'C' the highest. While such obligations will likely have some quality and protective characteristics, these may be outweighed by large uncertainties or major exposures to adverse conditions.

D An obligation in payment default.

*The ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.