



Fixed Income Offering Report

Prepared For: Bond Buyer



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Avail (000's)	Description	Attributes	Rating	Coupon	Maturity	YTW	Net Y	YTM	Price	Settlement		
Min. Qty	CUSIP	Coupon Details	Insurance	Underlying	Type	Next Call	TEY	TEY	TEY	Income	Market	
2985 1	17330Y4T4	CITIGROUP GLOBAL MARKETS HOLDINGS INC.		A2/A -/-	5.500 Fixed	10/31/2023	4.946	4.946	4.946	100.531 \$164,175.00	11/04/2022 Secondary	
75 1	38143C2C4	GOLDMAN SACHS GROUP, INC.	SO	A2/BBB+ -/-	3.000 Fixed	10/15/2023	4.830	4.830	4.830	98.309 \$2,062.50	11/04/2022 Secondary	
14024 20	24422EUM9	JOHN DEERE CAPITAL CORPORATION		A2/A -/-	3.650 Fixed	10/12/2023	4.640	4.640	4.640	99.098 \$511,876.00	11/04/2022 Secondary	
884 2	06053FAA7	BANK OF AMERICA CORPORATION		A2/A- -/-	4.100 Fixed	07/24/2023	4.404	4.404	4.404	99.781 \$36,244.00	11/04/2022 Secondary	
43 5	15654VA57	CENTURY HOUSING CORPORATION	SO	-/AA- -/-	3.050 Fixed	08/15/2023	4.354	4.354	4.354	99.004 \$983.62	11/04/2022 Secondary	
525 15	06406RAJ6	BANK OF NEW YORK MELLON CORPORATION		A1/A -/-	3.450 Fixed	08/11/2023	4.323	4.323	4.323	99.342 \$18,112.50	11/04/2022 Secondary	
56 10	61760LEJ0	MORGAN STANLEY		A1/A- -/-	4.200 Fixed	07/18/2023	4.268	4.268	4.268	99.948 \$2,352.00	11/04/2022 Secondary	
5 5	06050WEU5	BANK OF AMERICA CORPORATION	SO	A2/A- -/-	5.000 Fixed	06/15/2023	4.267	4.267	4.267	100.435 \$250.00	11/04/2022 Secondary	
16 10	14912HQM5	CATERPILLAR FINANCIAL SERVICES CORPORATION	SO	A2/A -/-	3.350 Fixed	08/15/2023	4.209	4.209	4.209	99.343 \$536.00	11/04/2022 Secondary	
500 15	69371RP59	PACCAR FINANCIAL CORP		A1/A+ -/-	3.400 Fixed	08/09/2023	4.209	4.209	4.209	99.394 \$17,000.00	11/04/2022 Secondary	
100 10	857477AL7	STATE STREET CORPORATION		A2/A- -/-	3.100 Fixed	05/15/2023	4.155	4.155	4.155	99.451 \$1,550.00	11/04/2022 Secondary	
575 15	24422EUH0	JOHN DEERE CAPITAL CORPORATION		A2/A -/-	3.450 Fixed	06/07/2023	4.093	4.093	4.093	99.625 \$19,837.50	11/04/2022 Secondary	
19,788	Total Par & No. Line Items		12	Effective Tax Rate = 37.00%								

Legend:

AMT: Alternative Minimum Tax, Attr: Attributes, BPS: Basis Points, BQ: Bank Qualified, C: Callable, CB: Corporate Bond, CD: Certificate of Deposit, Chng: Change, Corp: Corporate Bond, CV: Convertible, EC: Extraordinary Call, E.PX: End Price, Est: Estimated, ETM: Escrowed to Maturity, GB: Green Bond, Insr: Insurance, Int.: Interest, MI: Material Information, MN: Material News, Mtrl Info: Material Information, MUNI: Municipal Bond, NC: Non-Callable, OID: Original Issue Discount, Prem Call: Premium Call, PreRe: Pre-refunded, Pt: Puttable, R: Refunded, Rev: Revenue, RF: Forward Refunded, Settle: Settlement Date, SF/Sinker: Sinking Fund, S.Px: Start Price, STEP: Stepped Coupon, Structure: Structured Security, Survivor Opt (SO): Survivor Option, Taxable: Federally Taxable, TBCO: Tobacco, Trea: Treasury Bond, Under: Underlying Credit Ratings, UST/TREAS: U.S. Treasury, X-O Refunded Cross-over Refunded, Yrs: Years, YTW: Yield to Worst, YTM: Yield to Maturity, *: Powered by Bing

Disclaimer:

All offerings are meant for consideration and are not recommendations on the part of LPL Financial. This information shall not be construed as an offer to buy, sell or hold securities, nor shall it be construed to be investment advice. The purchase and liquidation of investments must be based on an individual's risk tolerance, investment horizon, and investment objective. The content is for informational purposes only. All information is from sources believed to be reliable, but cannot be guaranteed. LPL Financial makes no warranties expressed or implied as to the accuracy of the information. All offerings are subject to availability with prices and yields subject to change. Offerings are subject but not limited to the following risks: Quality/Default Risk- Potential deterioration of financial health and subsequent downgrade in rating resulting in a potential decline in market value and/or default; Interest Rate Risk- Market value decline as interest rates rise; Reinvestment Risk- Reinvestment of interest income or principal at lower rates in a declining rate environment; Liquidity- Inability to liquidate prior to maturity. Premiums Paid (price above par/100) - May be worth less than originally invested when sold prior to maturity or upon maturity redemption. Inflation Risks - The yield to call or maturity may not outperform the rate of inflation for the term of the investment

The offerings that appear on this worksheet may not provide a fair or balanced comparison. Therefore, carefully evaluate the offerings' individual characteristics in order to make an informed decision. Factors such as rating agencies' outlook, issuers' financials, call features and principal/interest income source can widely vary between issues. When considering "bond swaps" considerations should include but not limited to: rating/quality, coupon rates/returns, call features, and tax benefits.

Interest income from municipal bonds may be subject to the alternative minimum tax. Municipal bonds are federally tax-free but other state and local taxes may apply.

CD's are FDIC Insured and offer a fixed rate of return if held to maturity.

Agencies securities are subject to additional risk including prepayment and extension risk.

Duration is a measure of the sensitivity of the price (the value of principal) of a fixed-income investment to a change in interest rates. It is expressed as a number of years. Rising interest rates mean falling bond prices, while declining interest rates mean rising bond prices. The bigger the duration number, the greater the interest-rate risk or reward for bond prices.

Ratings are subject to change. Below are the definitions of only one rating agency as there are others which may define their ratings differently

Investors should consult their financial advisor for more information prior to investing.

S&P Rating Scale Definitions:

AAA An obligation rated 'AAA' has the highest rating assigned by Standard & Poor's. The obligor's capacity to meet its financial commitment on the obligation is extremely strong.

AA An obligation rated 'AA' differs from the highest-rated obligations only to a small degree. The obligor's capacity to meet its financial commitment on the obligation is very strong.

A An obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong.

BBB An obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligation.

BB, B, CCC, CC, and C Obligations rated 'BB', 'B', 'CCC', 'CC', and 'C' are regarded as having significant speculative characteristics. 'BB' indicates the least degree of speculation and 'C' the highest. While such obligations will likely have some quality and protective characteristics, these may be outweighed by large uncertainties or major exposures to adverse conditions.

D An obligation in payment default.

*The ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.